

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

The Bank of East Asia, Limited	
02/05/2012	

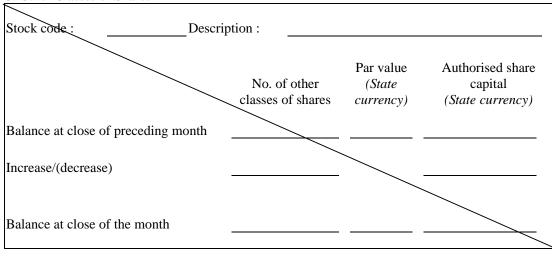
I. Movements in Authorised Share Capital

(1) Stock code : 00023	Description :	Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth 4,000,000,000	HK\$2.50	HK\$10,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	<u>HK\$2.50</u>	HK\$10,000,000,000				
(2) Stock-code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth						
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Description :	Substitute Pref	Substitute Preference Shares					
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding mo	nth 500,000	US\$1,000	US\$500,000,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the	e month	500,000	US\$1,000	US\$500,000,000					

3. Other Classes of Shares



Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000
US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,099,923,854	N/A	Nil	<u>N/A</u>
Increase/ (decrease) during the month	50,000	N/A	Nil	N/A
Balance at close of the month	2,099,973,854	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Particulars of share		Schemes of the	,		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including AGM					the month pursuant thereto	issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
Issuable	Granieu	Exercised	Calicelleu	Lapseu			
1. Staff							
Exercise price							
HK\$ 42.84	Nil	Nil	Nil	Nil	Nil	2,035,000	
(12/04/2007)						, ,	
Ordinary shares							
(Note 1)							
2. Staff							
Exercise price							
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000	
(12/04/2007)	1,11	111	111	1 111	141	4,070,000	
Ordinary shares							
(Note 1)							
3. Staff							
Exercise price							
HK\$ 21.25	Nil	50,000	Nil	Nil	50,000	3,405,000	
(12/04/2007)		,			,	, ,	
Ordinary shares							
(Note 1)							
4. Staff							
Exercise price							
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,950,000	
(12/04/2007)						, ,	
Ordinary shares							
(Note 1)							
. ,							

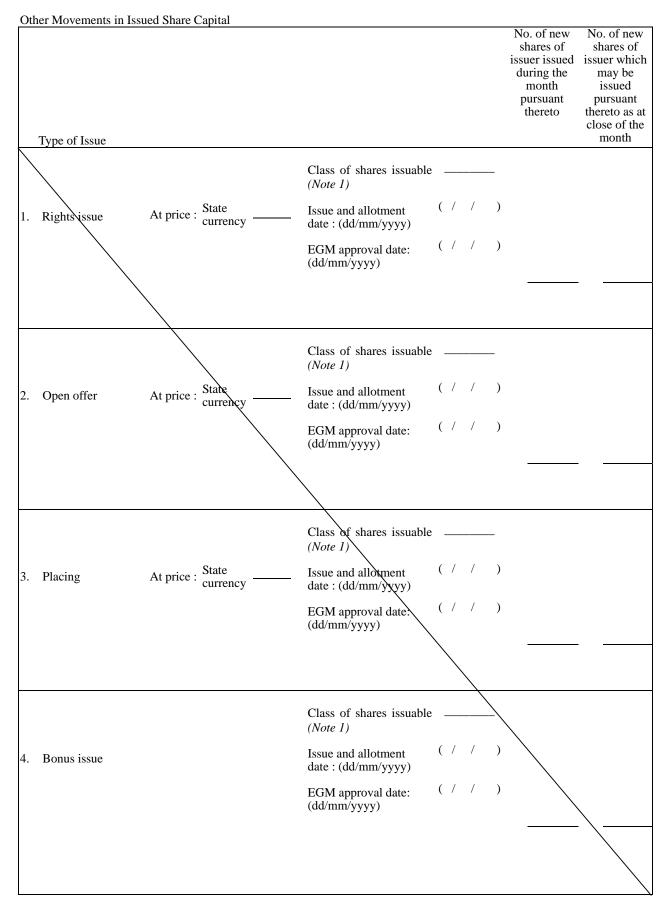
					For Main Board and C	EM listed issuers
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares				x 1	-	
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,950,000
		To	otal A. (Ordin	ary shares)	50,000	
			(Preferen	nce shares)	Nil	
			(0	Other class)	N/A	
Total funds raised dur options (State currenc	0	from exercise o		D1,062,500.(00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	·				<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	<u> </u>				
$\begin{pmatrix} / / \end{pmatrix}$					
Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	\backslash				
(dd/mm/yyyy)	(/ /)				
3.					
	\backslash				
(/ /)		$\overline{\}$			
Stock code (if listed)		\backslash			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)		\	\backslash		
	(/ /)		\mathbf{i}		
4.					
			\longrightarrow		<u> </u>
Stock code (if listed)				\backslash	
Class of shares				\backslash	
issuable (<i>Note 1</i>) Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	\backslash
(dd/11111/yyyy)					\backslash
	Total	B. (Ordir	nary shares)		. \
		(Prefere	ence shares) Other class)		. \
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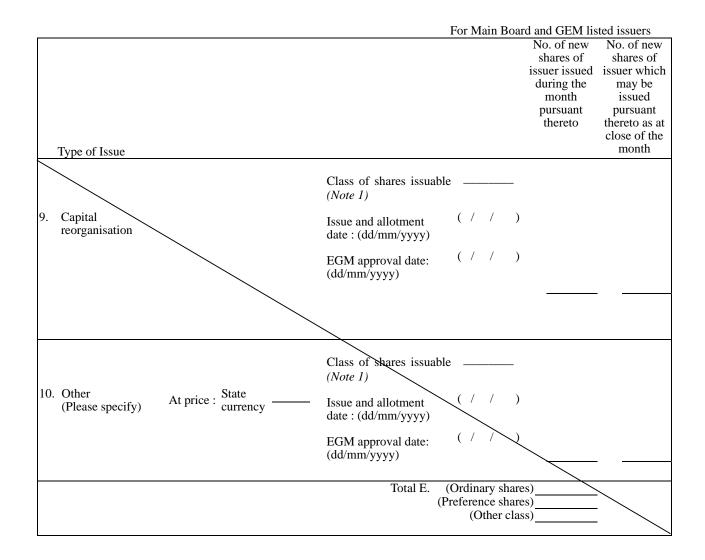
Convertibles (i.e. Convertible in	to Charge of the			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1								
	_							
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)) 2.	(/ / _) 、							
	- \							
Stock code (if listed) Class of shares issuable (Note 1)		·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\neq						
<u>3.</u>		— 🔪						
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Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price			\backslash	`				
(if applicable)				\backslash				
(dd/mm/yyyy)	(/ /)			\backslash				
	_							
				\backslash	\ \			
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price					\backslash			
EGM approval date (if applicable)					\	\backslash		
(dd/mm/yyyy)	(/ /)			. .		\backslash		
			(Prefere	nary shares)				
			(Other class)		. \		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2	-	
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



	Type of Issue]	For	Mi	ain I	3oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\left \right\rangle$	\								
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Nore 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	Remar	ks (i	f any	<i>y</i>):
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Submitted by: Law Chun Tak, Alson
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.